

# James Holt joins the ASX on "The Ideas Exchange" podcast

By Perpetual Asset Management

29 November 2024



The image is a promotional graphic for the ASX Ideas Exchange podcast. It features a yellow background with the ASX logo and the text 'PODCAST'. Below this, the title 'The Ideas Exchange podcast' is displayed, followed by a subtitle 'Geopolitics and the role of US, China and other super-powers'. A 'LISTEN NOW' button is present. On the right, there is a portrait of a man in a suit, identified as James Holt, Head Investment Specialist at Perpetual. A small text box next to the portrait identifies him. The bottom of the image includes the hashtag '#ASXIdeasExchange'.

How do investors digest and make sense of geopolitics and the role big players like the US, China and other super-powers have in markets? How wary should we be of the current world

politics and their effect on markets?

James Holt, Head Investment Specialist at Perpetual, recently joined the ASX on “The Ideas Exchange podcast” to share his insights on those questions and reveal which sectors are doing well in the current market environment.

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